

# SIA GROUP FINANCIAL RESULTS

For Q1 FY2015-16  
Ended 30 June 2015

197200078R

SIA GROUP  
Q1 FY2015-16

Actuals

# SIA GROUP Q1 2015-16

	<u>Group #</u>	<u>Group Ex- Tiger *</u>
	<u>Q1</u>	<u>Q1</u>
	<u>FY15/16</u>	<u>FY15/16</u>
<b>Total Revenue</b>	3,733.3	3,565.0
<b>Total Expenditure</b>	3,621.9	3,454.0
-- <i>Net Fuel cost</i>	1,252.5	1,190.7
-- <i>Non-fuel expenditure</i>	2,369.4	2,263.3
<b>Operating Profit</b>	111.4	111.0

*# Tiger's results are consolidated with effect from Q3 FY14/15*

*\* Group Ex-Tiger refers to Group operating results excluding Tiger's operating results*

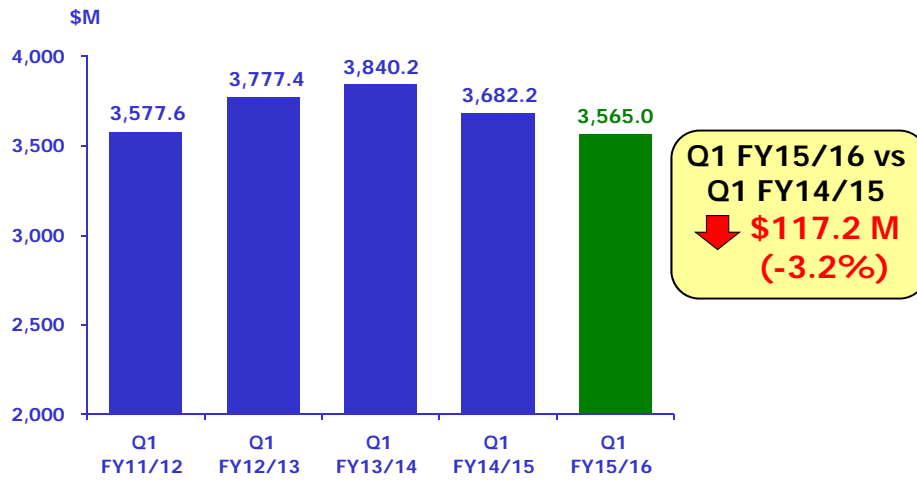
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# SIA GROUP EX-TIGER Q1 FY2015-16

## Actuals

# SIA GROUP EX-TIGER Q1 2015-16

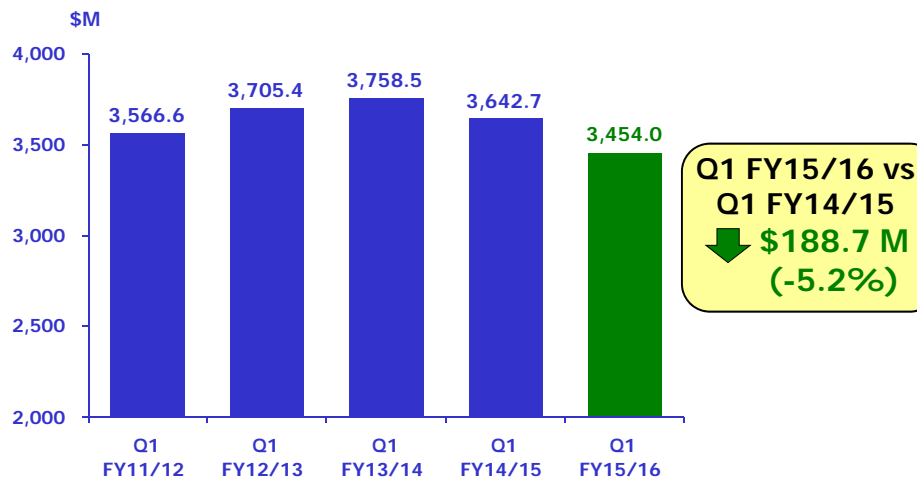
## Group Revenue



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# SIA GROUP EX-TIGER Q1 2015-16

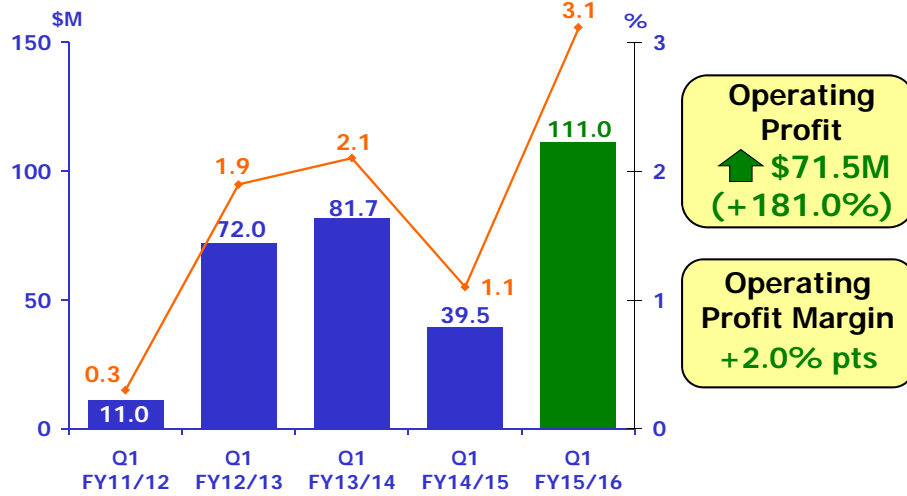
## Group Expenditure



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# SIA GROUP EX-TIGER Q1 2015-16

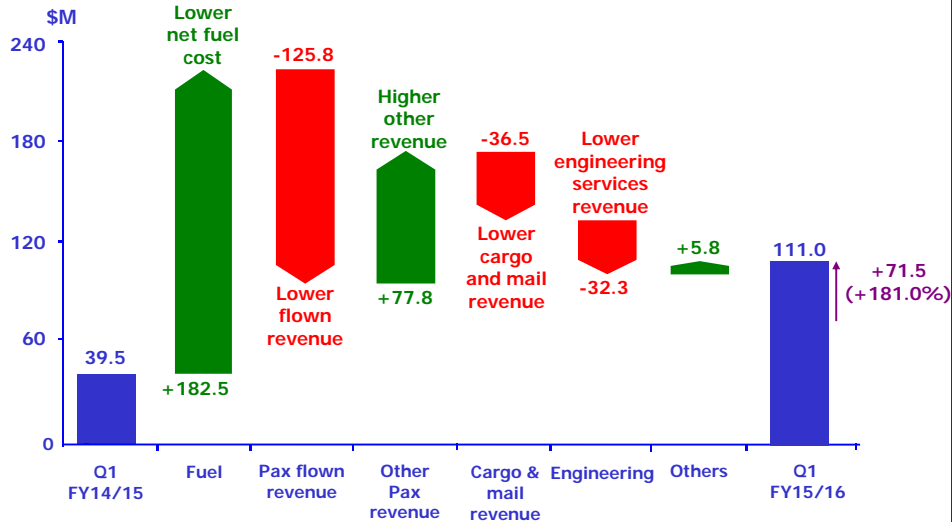
## Group Operating Profit



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# SIA GROUP EX-TIGER Q1 2015-16

## Composition of Increase in Operating Profit



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# SIA GROUP EX-TIGER Q1 2015-16

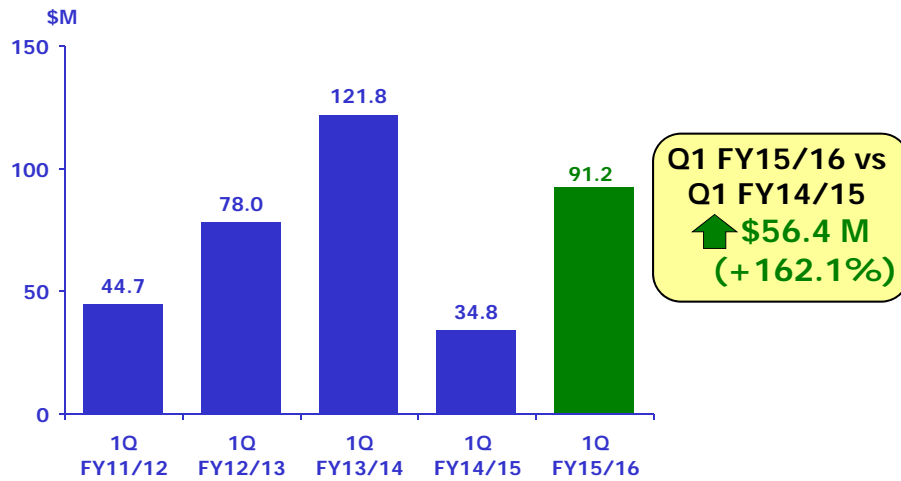
## Group Operating Profit

	Q1 FY15/16	Q1 FY14/15	Better/(Worse)	
	(\$ M)	(\$ M)	(\$ M)	(%)
SIA	107.8	45.0	62.8	139.6
SIAEC	20.5	20.7	(0.2)	(1.0)
SilkAir	4.8	2.0	2.8	140.0
SIA Cargo	(8.5)	(18.2)	9.7	53.3
Scoot	(19.7)	(24.5)	4.8	19.6

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# SIA GROUP Q1 2015-16

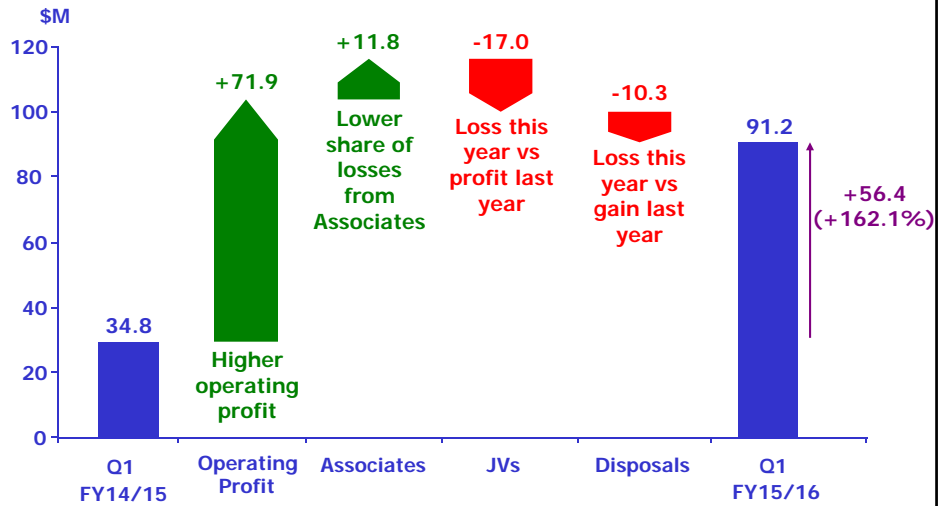
## Group Net Profit



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# SIA GROUP Q1 2015-16

## Group Profit Attributable to Owners of the Parent



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# PARENT AIRLINE COMPANY Q1 FY2015-16

Actuals

## PARENT AIRLINE COMPANY Q1 2015-16

SINGAPORE AIRLINES 

	<u>Q1</u> <u>FY15/16</u>	<u>Q1</u> <u>FY14/15</u>	<u>Change</u> <u>%</u>
Available Seat-KM (M)	29,520.8	30,263.2	-2.5
Revenue Passenger-KM (M)	22,513.6	23,499.4	-4.2
Passenger Load Factor (%)	76.3	77.7	-1.4 pts
Pax Yield – include fuel surcharge (¢/pkm)	10.7	10.9	-1.8
Passenger Unit Cost (¢/ask)	8.5	8.7	-2.3
Passenger Breakeven Load Factor (%)	79.4	79.8	-0.4 pt
Passenger Load Factor Spread (% pts)	-3.1	-2.1	-1.0 pt

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SINGAPORE AIRLINES 

## PARENT AIRLINE COMPANY Q1 2015-16

SINGAPORE AIRLINES 

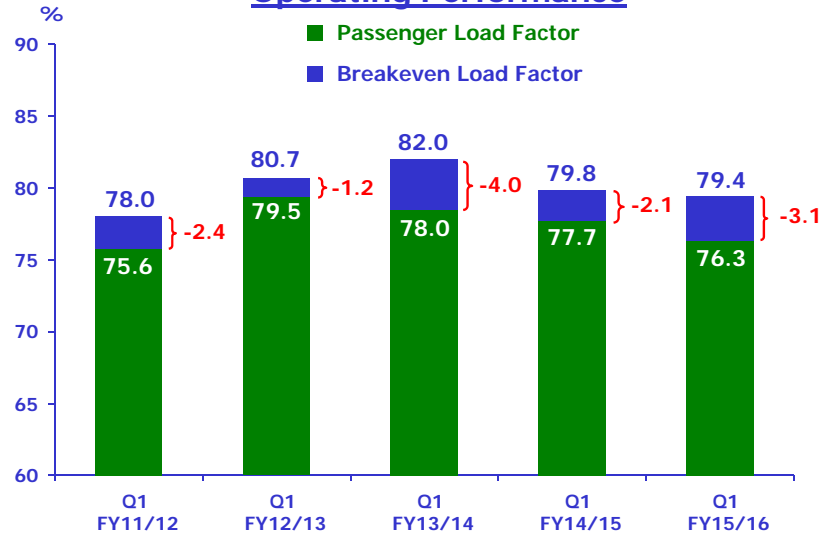
	<u>Q1</u> <u>FY15/16</u> <u>(\$M)</u>	<u>Q1</u> <u>FY14/15</u> <u>(\$M)</u>	<u>Better/</u> <u>(Worse)</u> <u>(\$M)</u>	<u>Better/</u> <u>(Worse)</u> <u>%</u>
Total Revenue	2,909.4	3,008.7	(99.3)	(3.3)
Total Expenditure	2,801.6	2,963.7	162.1	5.5
-- Net Fuel cost	994.3	1,149.6	155.3	13.5
-- Non-fuel expenditure	1,807.3	1,814.1	6.8	0.4
Operating Profit	107.8	45.0	62.8	139.6
Operating Profit Margin (%)	3.7	1.5	-	2.2 pts

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SINGAPORE AIRLINES 

# PARENT AIRLINE COMPANY Q1 2015-16

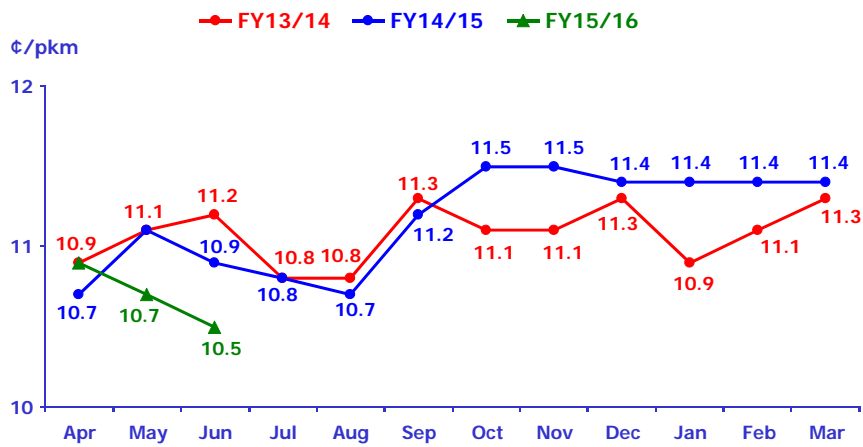
## Operating Performance



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# PARENT AIRLINE COMPANY Q1 2015-16

## Monthly Pax Yields (Including Fuel Surcharge)

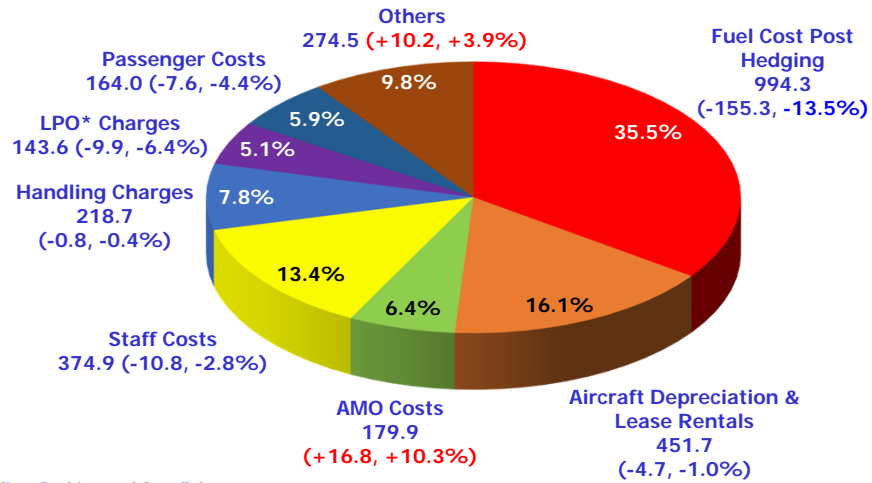


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# PARENT AIRLINE COMPANY Q1 2015-16

## Cost Composition

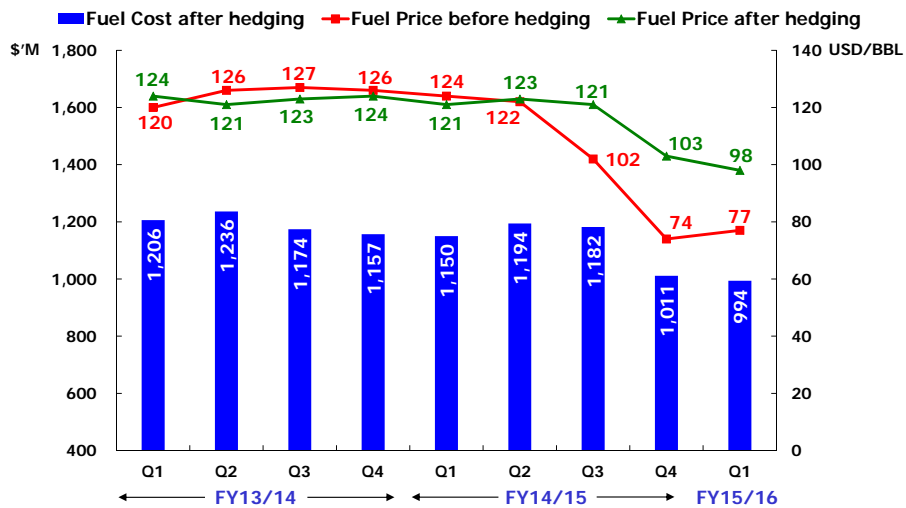


\*Landing, Parking and Overflying

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# PARENT AIRLINE COMPANY Q1 2015-16

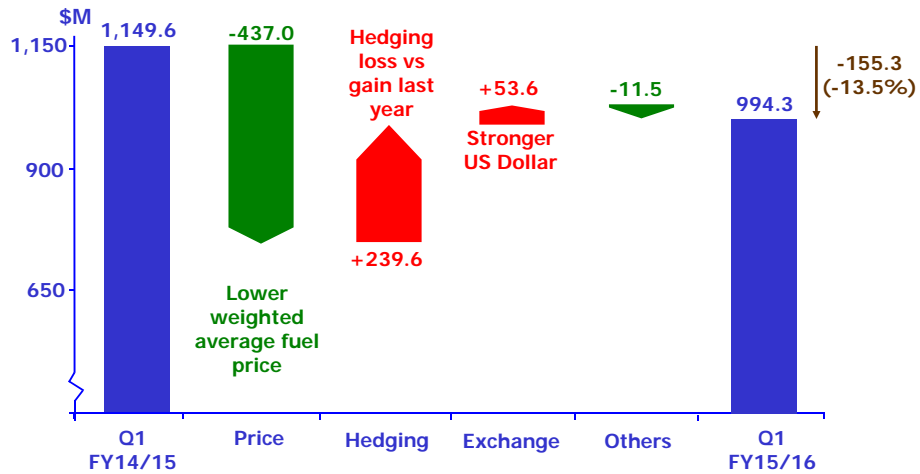
## Fuel Price



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# PARENT AIRLINE COMPANY Q1 2015-16

## Composition of Decrease in Fuel Cost (After Hedging)



## SIA GROUP EX-TIGER

### Hedging Update

**Fuel Hedging Position**

	Q2 FY15/16	H2 FY15/16	
	Jet Fuel	Jet Fuel	Brent
Percentage hedged (%)	55.4	44.4	4.2
Average hedged price (USD/BBL)	104	94	102

**Thank You**