

SIA GROUP FINANCIAL RESULTS

For the 3rd Quarter
Ended 31 Dec 2007

SIA GROUP

Q3 2007-08

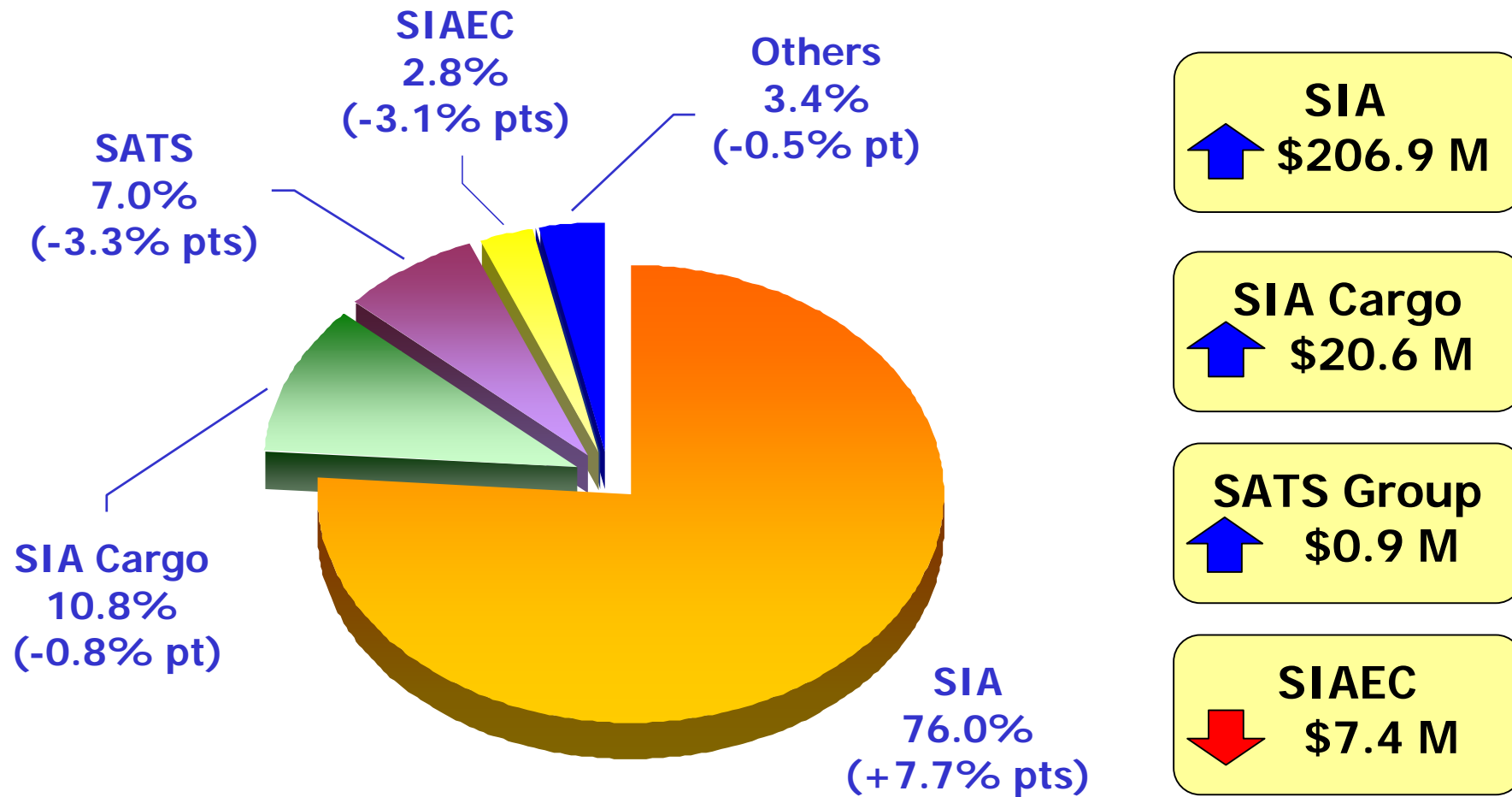
	<u>Q3 2007-08</u>	<u>Q3 2006-07</u>	<u>Better/(Worse)</u>
	<u>(\$M)</u>	<u>(\$M)</u>	<u>(%)</u>
Total Revenue	4,276.1	3,793.7	12.7
Total Expenditure	(3,601.5)	(3,346.0)	(7.6)
Operating Profit	674.6	447.7	50.7
Operating Profit Margin	15.8	11.8	4.0 pts

SIA GROUP

Q3 2007-08

	<u>Q3 2007-08</u> <u>(\$M)</u>	<u>Q3 2006-07</u> <u>(\$M)</u>	<u>Better/(Worse)</u> <u>(%)</u>
Total Revenue	4,276.1	3,793.7	12.7
Total Expenditure	(3,601.5)	(3,346.0)	(7.6)
Operating Profit	674.6	447.7	50.7
Non-Operating Items	73.6	68.8	7.0
Exceptional Items	-	197.7	n.m.
Profit Attributable to Equity Holders of the Company	590.0	589.2	0.1

Contribution To Group Operating Profit



PARENT AIRLINE COMPANY

Q3 2007-08

	<u>Q3 2007-08</u>	<u>Q3 2006-07</u>	<u>Better/(Worse)</u>
	<u>(\$M)</u>	<u>(\$M)</u>	<u>(%)</u>
Total Revenue	3,364.2	2,901.7	15.9
Total Expenditure	(2,851.4)	(2,595.8)	(9.8)
Operating Profit	512.8	305.9	67.6
Operating Profit Margin (%)	15.2	10.5	4.7 pts

PARENT AIRLINE COMPANY

Q3 2007-08

Operating Statistics

	<u>Q3 2007-08</u> <u>(\$M)</u>	<u>Q3 2006-07</u> <u>(\$M)</u>	<u>Change</u> <u>(%)</u>
Available Seat-KM (M)	29,003.8	28,434.5	+ 2.0
Revenue Passenger-KM (M)	23,568.0	22,940.6	+ 2.7
Passenger Load Factor (%)	81.3	80.7	+ 0.6 pt

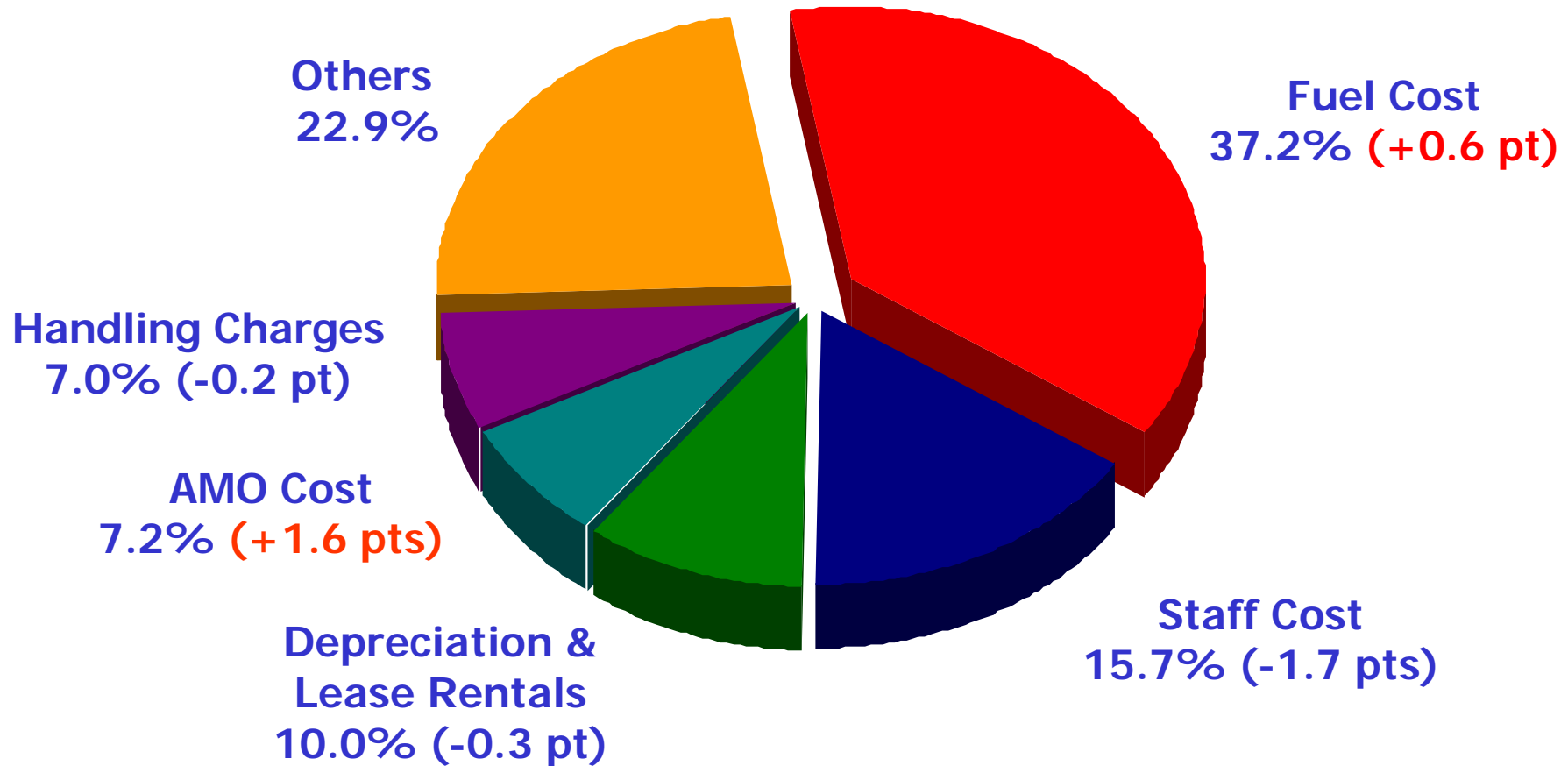
Operating Statistics

	<u>Q3 2007-08</u>	<u>Q3 2006-07</u>	<u>Change</u>
	<u>(\$M)</u>	<u>(\$M)</u>	<u>(%)</u>
Passenger Yield - include fuel surcharge (¢/pkm)	12.4	11.0	+ 12.7
Passenger Unit Cost (¢/ask)	8.4	7.8	+ 7.7
Passenger Breakeven Load Factor (%)	67.7	70.9	- 3.2 pts
Passenger Load Factor Spread (%)	13.6	9.8	+ 3.8 pts

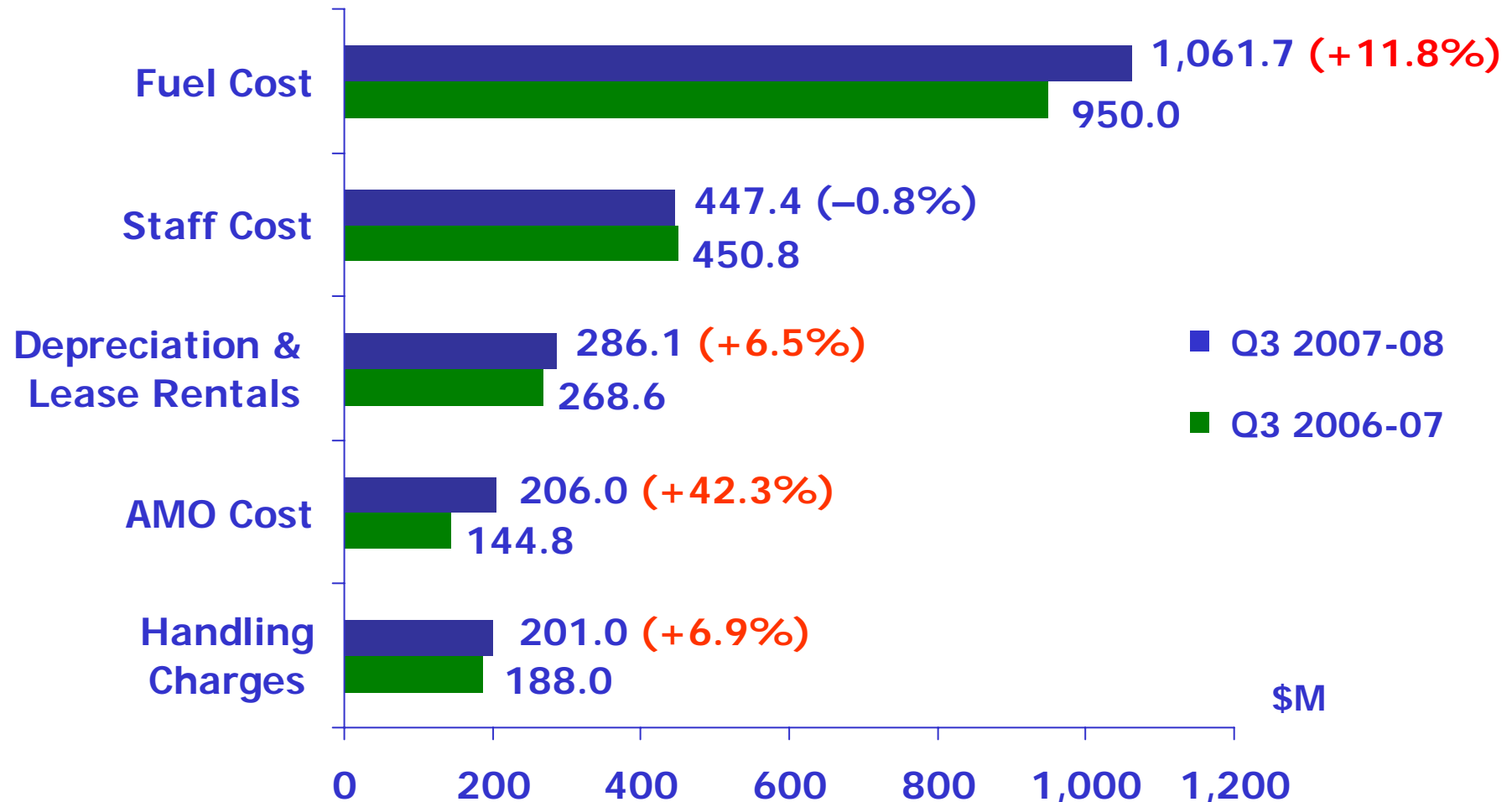
PARENT AIRLINE COMPANY

Q3 2007-08

Cost Composition



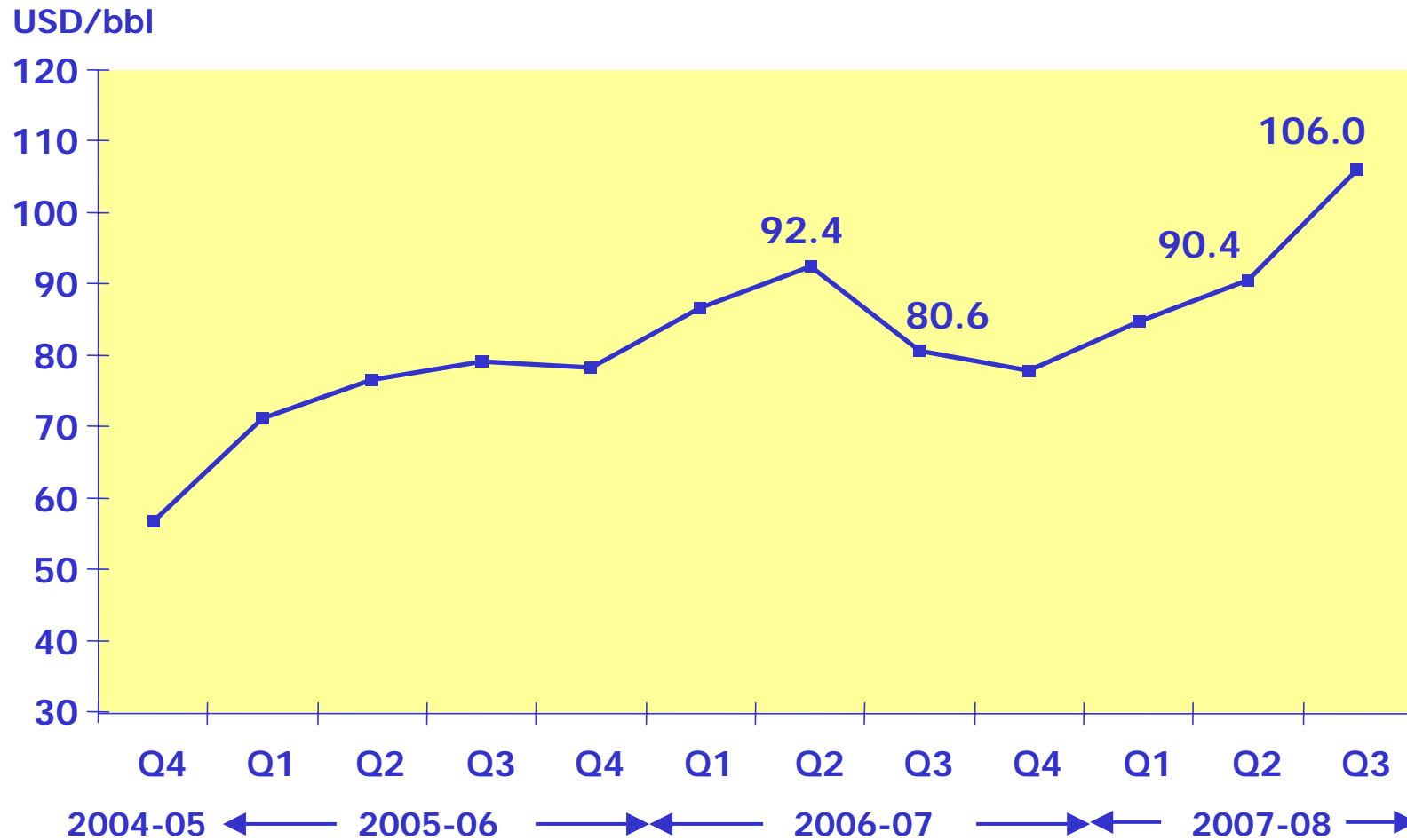
Top 5 Expenditure Breakdown



PARENT AIRLINE COMPANY

Q3 2007-08

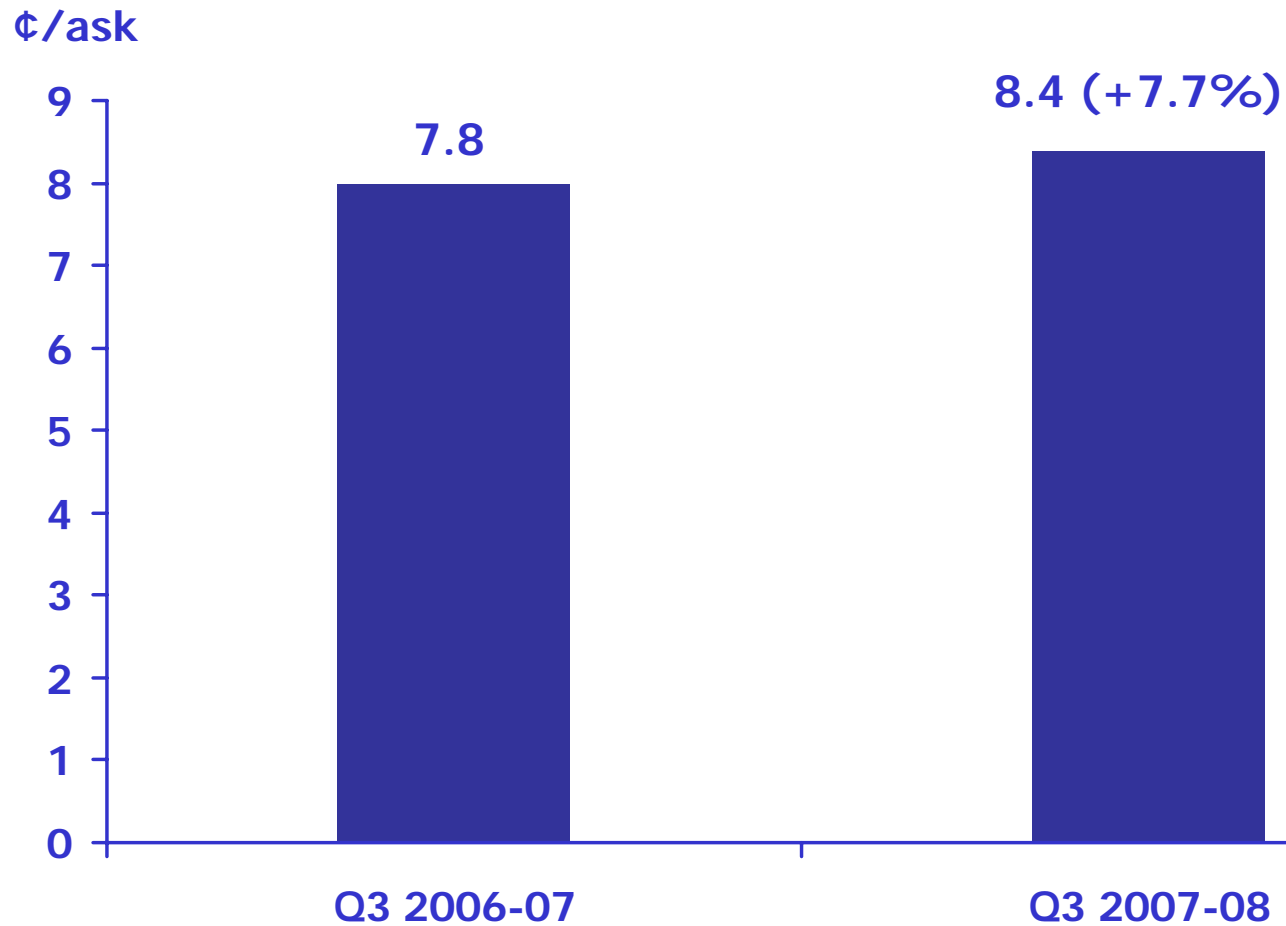
Fuel Price Before Hedging



PARENT AIRLINE COMPANY

Q3 2007-08

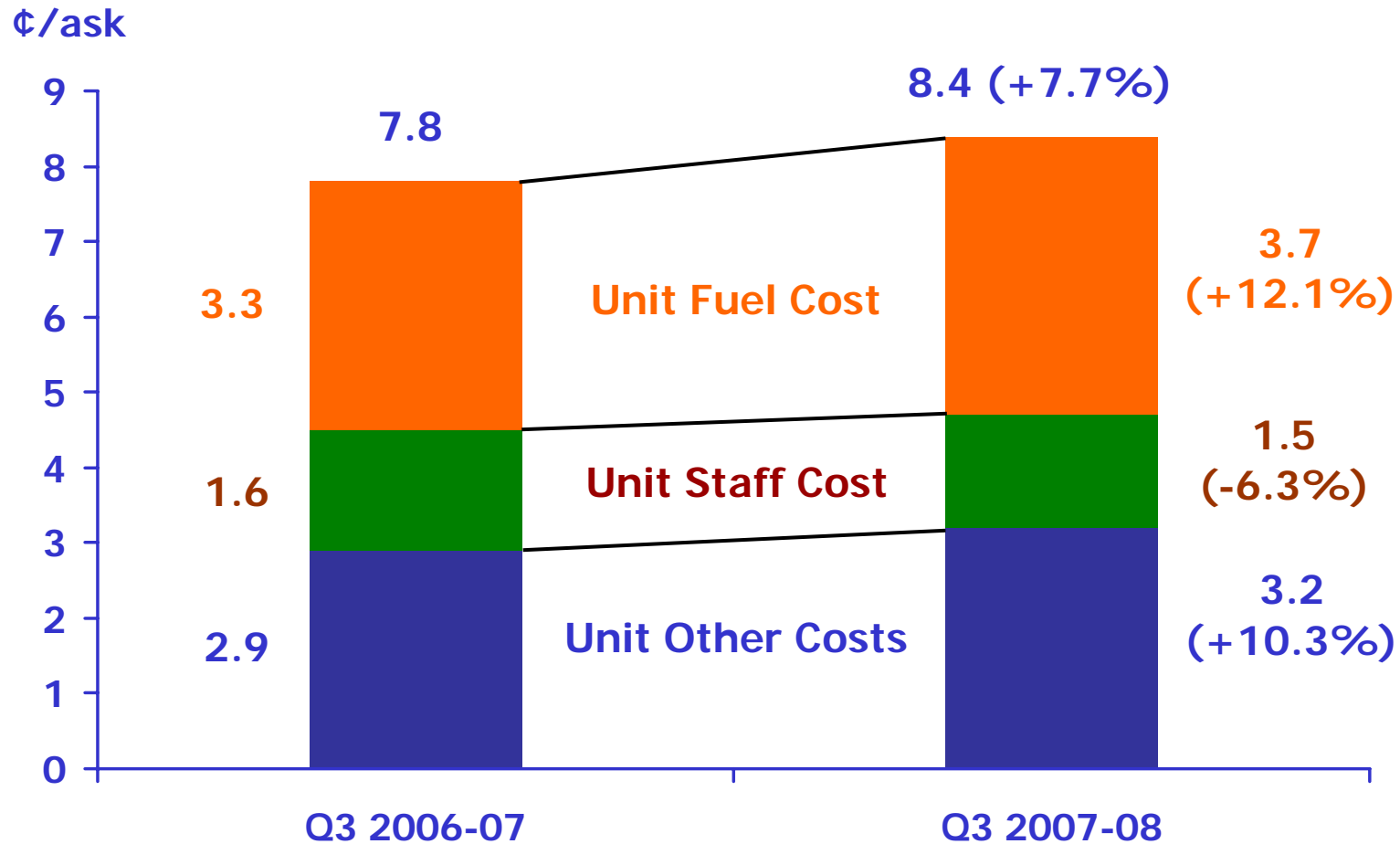
Passenger Unit Cost



PARENT AIRLINE COMPANY

Q3 2007-08

Passenger Unit Cost



SIA GROUP

APR-DEC 2007

	<u>Apr – Dec</u> <u>2007</u> <u>(\$M)</u>	<u>Apr – Dec</u> <u>2006</u> <u>(\$M)</u>	<u>Better/(Worse)</u> <u>(%)</u>
Total Revenue	11,865.3	10,823.3	9.6
Total Expenditure	(10,208.9)	(9,842.4)	(3.7)
Operating Profit	1,656.4	980.9	68.9
Non-Operating Items	306.6	376.3	(18.5)
Exceptional Items	-	421.0	n.m.
Profit Attributable to Equity Holders of the Company	1,521.9	1,457.5	4.4

PARENT AIRLINE COMPANY

APR-DEC 2007

	<u>Apr - Dec</u> <u>2007</u> <u>(\$M)</u>	<u>Apr- Dec</u> <u>2006</u> <u>(\$M)</u>	<u>Better/(Worse)</u> <u>(%)</u>
Total Revenue	9,425.8	8,382.3	12.4
Total Expenditure	(8,131.9)	(7,708.3)	(5.5)
Operating Profit	1,293.9	674.0	92.0
Operating Profit Margin (%)	13.7	8.0	5.7 pts

Thank You