

SINGAPORE AIRLINES LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No.: 197200078R

ANNOUNCEMENT

DIALOGUE SESSION WITH SIAS

Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them herein and in the Offer Information Statement (as defined below).

1. INTRODUCTION

The Directors refer to the Company's offer information statement dated 8 May 2020 (the "**Offer Information Statement**") in relation to the proposed renounceable rights issue (the "**Rights Issue**") of (i) up to 1,777,692,486 new ordinary shares in the capital of the Company (the "**Rights Shares**"), at an issue price of S\$3.00 for each Rights Share; and (ii) up to S\$3,496,128,555 in aggregate principal amount of mandatory convertible bonds (the "**Rights MCBs**") in the denomination of S\$1.00 for each Rights MCB, at an issue price of 100 per cent. of the principal amount of the Rights MCBs.

2. DIALOGUE SESSION WITH SIAS

The Company has had a dialogue session with Securities Investors Association (Singapore) ("**SIAS**") in relation to the Rights Issue, and a recording of the dialogue session has been made available on the Company's website at the following URL: https://www.singaporeair.com/en_UK/sg/about-us/information-for-investors/rights-issue/.

By Order of the Board

Brenton Wu
Company Secretary

13 May 2020
Singapore

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