

# SINGAPORE AIRLINES LIMITED

(Incorporated in the Republic of Singapore)  
Company Registration No. 197200078R

## ANNOUNCEMENT

- (1) **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD BY WAY OF ELECTRONIC MEANS ON 30 APRIL 2020**
- (2) **INDICATIVE TIMETABLE OF KEY EVENTS FOR PROPOSED RIGHTS ISSUE**

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Circular (as defined below).*

The Board of Directors (the “**Board**”) of Singapore Airlines Limited (the “**Company**”) refers to the Company’s announcements dated 26 March 2020, 13 April 2020 and 15 April 2020 and the Circular to Shareholders dated 15 April 2020 (the “**Circular**”) in relation to, among others, the Rights Issue.

## RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD BY WAY OF ELECTRONIC MEANS ON 30 APRIL 2020

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company is pleased to announce that by way of a poll vote, all resolutions set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 15 April 2020, have been duly approved and passed by the Company’s shareholders through valid proxies submitted at least 72 hours before the start of the EGM.

The results of the poll on each of the resolutions put to the vote at the EGM are set out below:

### (a) Breakdown of all valid votes submitted for the EGM

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	%	Number of Shares	%
Resolution 1 The Proposed Renounceable Rights Issue	836,610,159	834,885,611	99.79	1,724,548	0.21

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Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	%	Number of Shares	%
Resolution 2  The Proposed Issuance of Additional Mandatory Convertible Bonds and Additional Conversion Shares	836,435,865	833,630,622	99.66	2,805,243	0.34

**(b) Details of parties who are required to abstain from voting on any resolution(s)**

No party was required to abstain from voting on the resolutions put to the EGM.

**(c) Name of firm appointed as scrutineer**

RHT Governance, Risk & Compliance (Singapore) Pte Ltd was appointed as scrutineer for the EGM.

The Board thanks the shareholders for their consideration and support for the resolutions at Company's EGM today, and looks forward to sharing more information on the application process for the Rights Shares and Rights MCBs with shareholders in the near future.

**INDICATIVE TIMETABLE OF KEY EVENTS FOR PROPOSED RIGHTS ISSUE**

An indicative timetable listing certain important dates and times relating to the proposed Rights Issue is also set out below. All dates and times referred to below are Singapore dates and times.

Last date for Shares to trade "cum-rights" to the Rights Issue	:	Tuesday, 5 May 2020
First date for Shares to trade "ex-rights" to the Rights Issue	:	Wednesday, 6 May 2020 from 9.00 a.m.
Lodgment of the Offer Information Statement, the product highlights sheet and accompanying application forms with the MAS	:	Friday, 8 May 2020
Record Date	:	Friday, 8 May 2020 at 5.00 p.m.
Despatch (where required) of the Offer Information Statement (together with the product highlights sheet, the ARE, the ARS or the PAL, as the case may be) to Entitled Shareholders	:	Wednesday, 13 May 2020

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- Commencement of trading of Rights : Wednesday, 13 May 2020 from 9.00 a.m.
- First date and time for acceptance of and payment for the Rights Shares, the Rights MCBs and/or applications for excess Rights Shares and/or excess Rights MCBs<sup>(1)</sup> : Wednesday, 13 May 2020 (9.00 a.m. for electronic applications through ATMs of Participating Banks and an online application website)
- Last date and time for splitting and trading of Rights<sup>(1)</sup> : Thursday, 21 May 2020 at 5.00 p.m.
- Last date and time for acceptance of and payment for Rights Shares and/or Rights MCBs and/or applications for excess Rights Shares and/or excess Rights MCBs<sup>(1)</sup> : Thursday, 28 May 2020 at 5.00 p.m. for:
- (a) applications made through CDP or the Share Registrar; and
  - (b) electronic applications through an online application website, subject to payment being made by 9.30 p.m. on the same day which the application via the online application website is made<sup>(2)</sup>.
- Thursday, 28 May 2020 at 9.30 p.m. for electronic applications through ATMs of Participating Banks
- Last date and time for application and payment for Rights Shares and/or Rights MCBs by renounees<sup>(1)</sup> : Thursday, 28 May 2020 at 5.00 p.m. for:
- (a) applications made through CDP or the Share Registrar; and
  - (b) electronic applications through an online application website, subject to payment being made by 9.30 p.m. on the same day which the application via the online application website is made<sup>(2)</sup>.
- Thursday, 28 May 2020 at 9.30 p.m. for electronic applications through ATMs of Participating Banks

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Expected date of issuance of Rights Shares and Rights MCBs : Friday, 5 June 2020

Expected date of commencement of trading of Rights Shares : Monday, 8 June 2020

Expected date of commencement of trading of Rights MCBs : Tuesday, 9 June 2020

**Notes:**

- (1) This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the Offer Information Statement after the lodgment of the Offer Information Statement with the MAS for details relating to the application procedure for them.
- (2) Further details relating to the online application website will be set out in the Offer Information Statement after the lodgment of the Offer Information Statement with the MAS.

The above timetable is indicative only and is subject to change.

By Order of the Board

Brenton Wu  
Company Secretary  
30 April 2020

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