



SIA BUSINESS MEETING
Q2 & H1 FY2015/16 Results
5 November 2015

THE PARENT AIRLINE Q2 & H1 FY2015/16 RESULTS



THE PARENT AIRLINE COMPANY OPERATING PERFORMANCE – FY2015/16

	<u>Q2 15/16</u>	<u>% Change</u>	<u>H1 15/16</u>	<u>% Change</u>
Available Seat-KM (million)	30,082	-1.6	59,602	-2.0
Revenue Pax-KM (million)	25,177	+0.6	47,691	-1.7
Passenger Load Factor (%)	83.7	+1.8 pts	80.0	+0.2 pts

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THE PARENT AIRLINE COMPANY OPERATING PERFORMANCE – FY2015/16

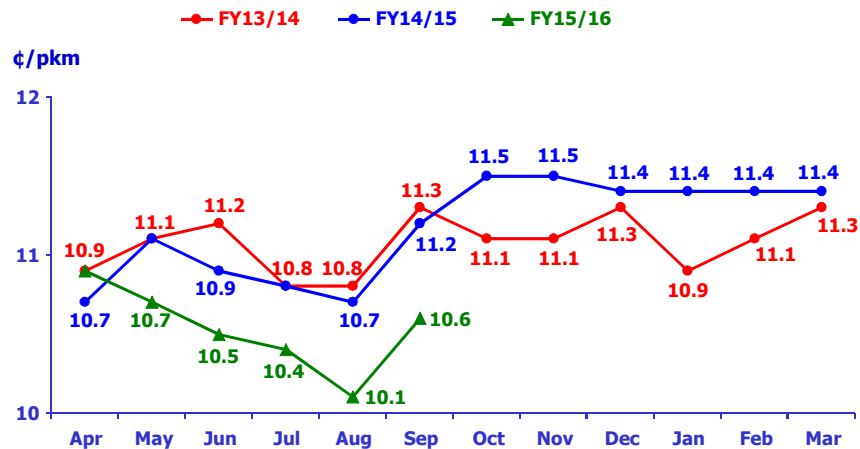
	<u>Q2 15/16</u>	<u>% Change</u>	<u>H1 15/16</u>	<u>% Change</u>
Passenger Yield (¢/pkm)	10.4	-4.6	10.5	-3.7

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THE PARENT AIRLINE COMPANY OPERATING PERFORMANCE – FY2015/16

Monthly Pax Yields (Including Fuel Surcharge)



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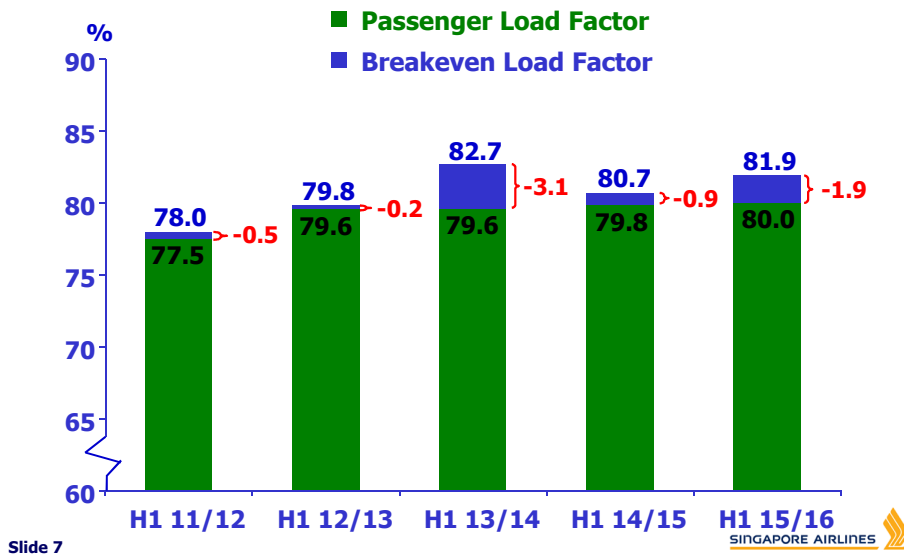
THE PARENT AIRLINE COMPANY OPERATING PERFORMANCE – FY2015/16

	Q2 15/16	% Change	H1 15/16	% Change
Passenger Yield (¢/pkm)	10.4	-4.6	10.5	-3.7
Passenger Unit Cost (¢/ask)	8.7	-3.3	8.6	-2.3
Passenger Unit Ex-Fuel Cost (¢/ask)	5.5	+7.8	5.3	+6.0
Passenger Breakeven Load Factor (%)	83.7	+1.1 pts	81.9	+1.2 pts

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THE PARENT AIRLINE COMPANY OPERATING PERFORMANCE

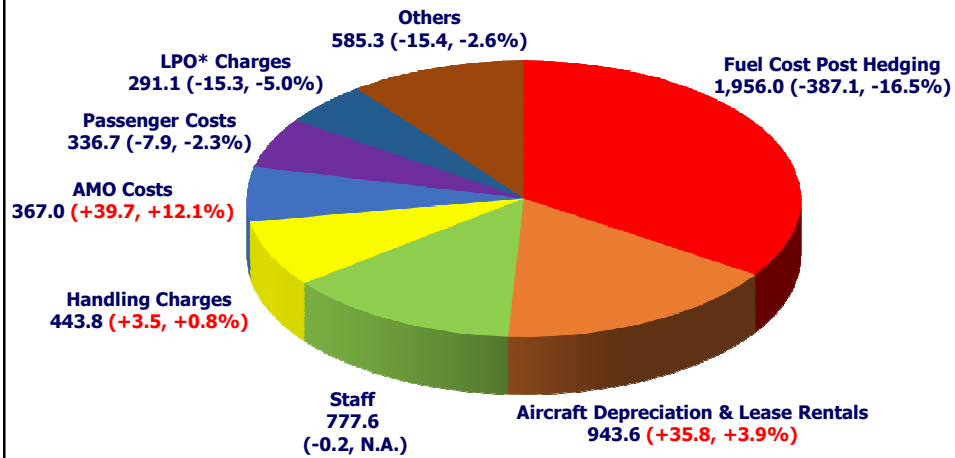


THE PARENT AIRLINE COMPANY RESULTS – FY2015/16

	Q2 15/16 \$million	Better/ (Worse) \$million	H1 15/16 \$million	Better/ (Worse) \$million
Total Revenue	2,998	(225)	5,907	(324)
Total Expenditure	2,900	185	5,701	347
- Net Fuel Cost	962	232	1,956	387
Fuel Cost	717	458	1,500	853
Fuel Hedging Loss	245	(226)	456	(466)
- Ex-fuel Cost	1,938	(47)	3,745	(40)
Operating Profit	98	(40)	206	23
Operating Profit Margin (%)	3.3	(1.0) pts	3.5	0.6 pts

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THE PARENT AIRLINE COMPANY COST COMPOSITION – H1 FY2014/15 (\$M)

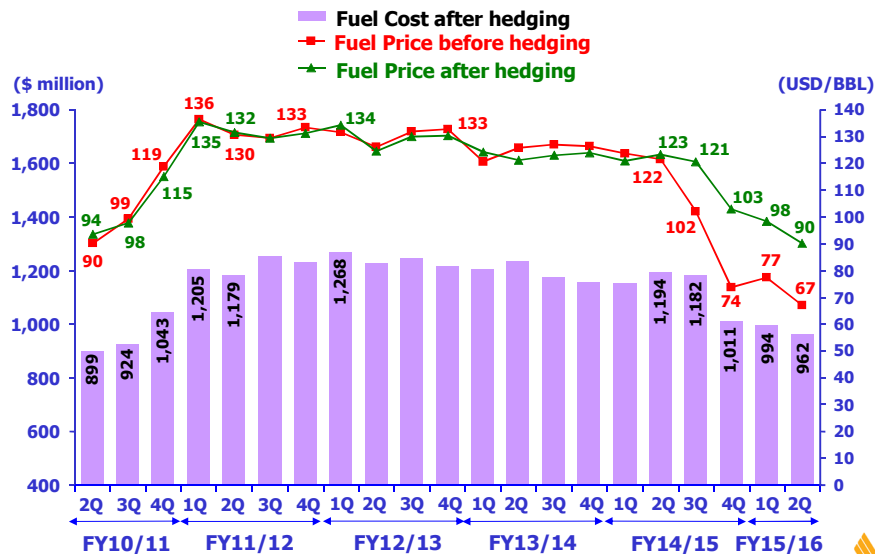


*Landing, Parking and Overflying

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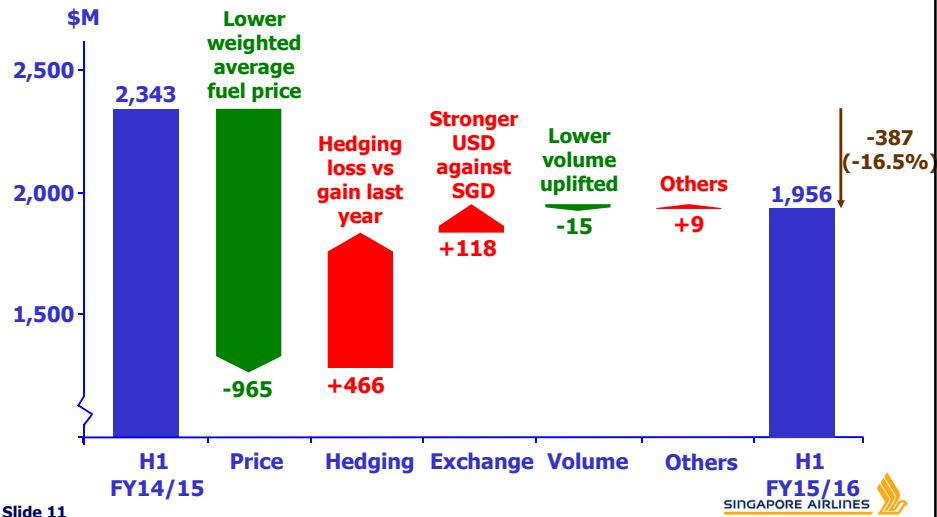
THE PARENT AIRLINE COMPANY FUEL PRICE AND EXPENDITURE - TREND



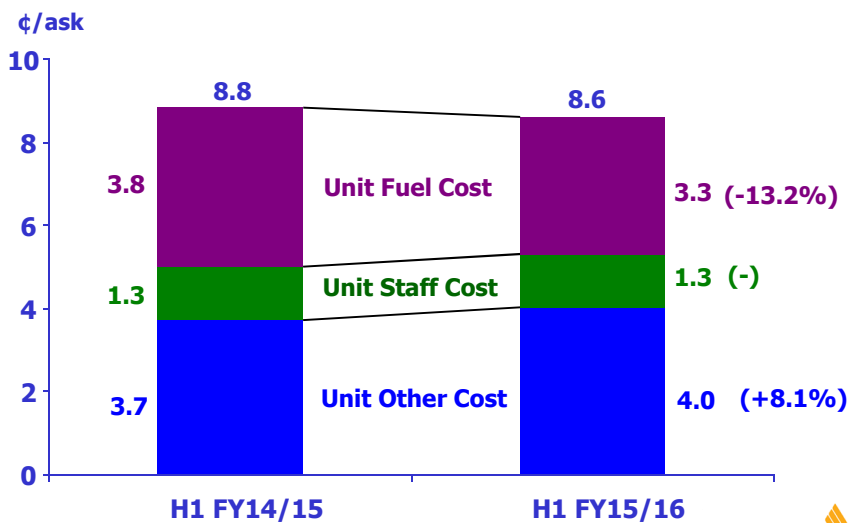
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THE PARENT AIRLINE COMPANY FUEL EXPENDITURE – H1 FY2015/16



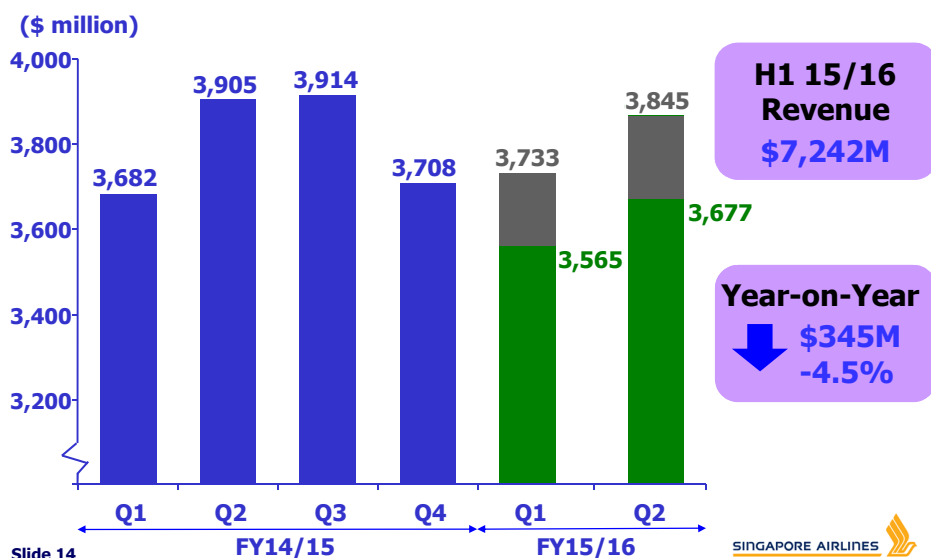
THE PARENT AIRLINE COMPANY UNIT COST ANALYSIS – H1 FY2015/16



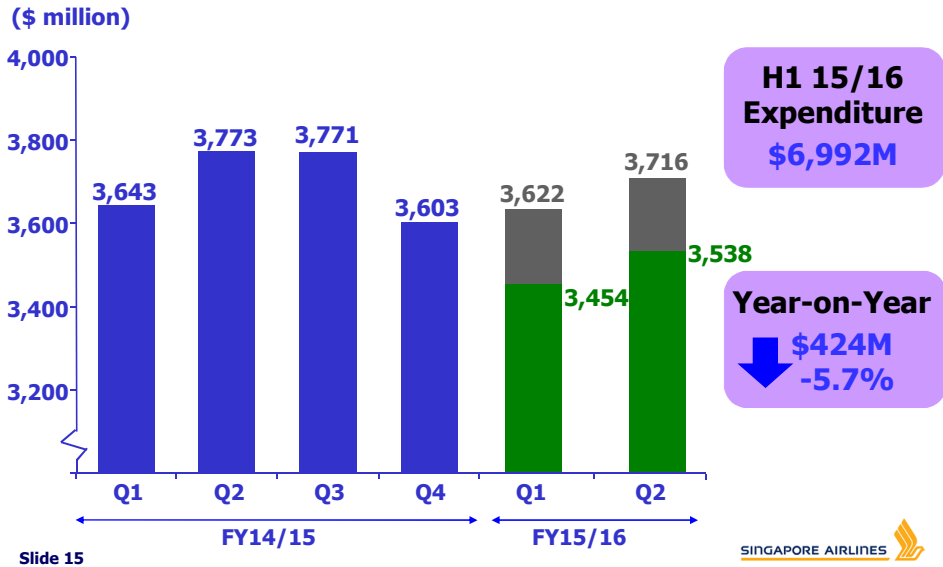
SIA GROUP Q2 & H1 FY2015/16 RESULTS



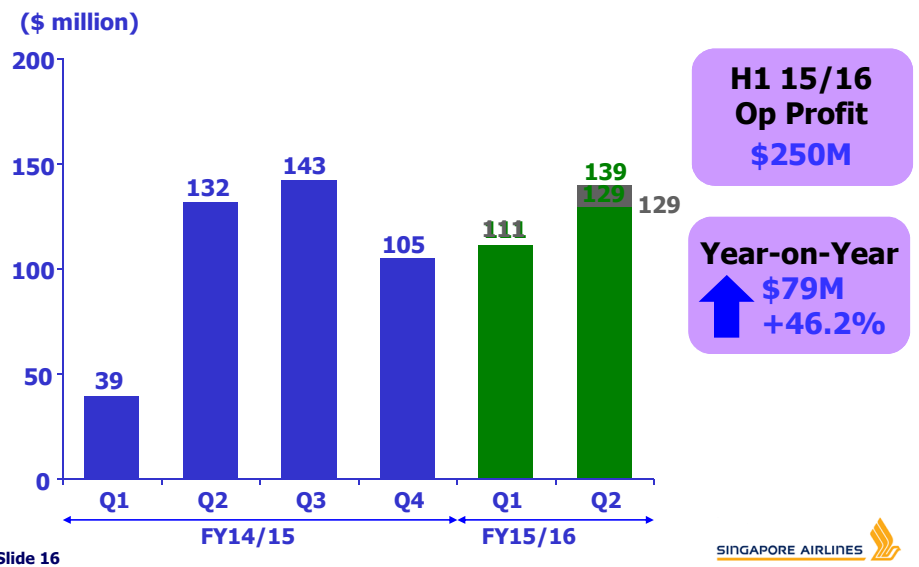
GROUP REVENUE – FY2015/16



GROUP EXPENDITURE – FY2015/16



GROUP OPERATING PROFIT – FY2015/16



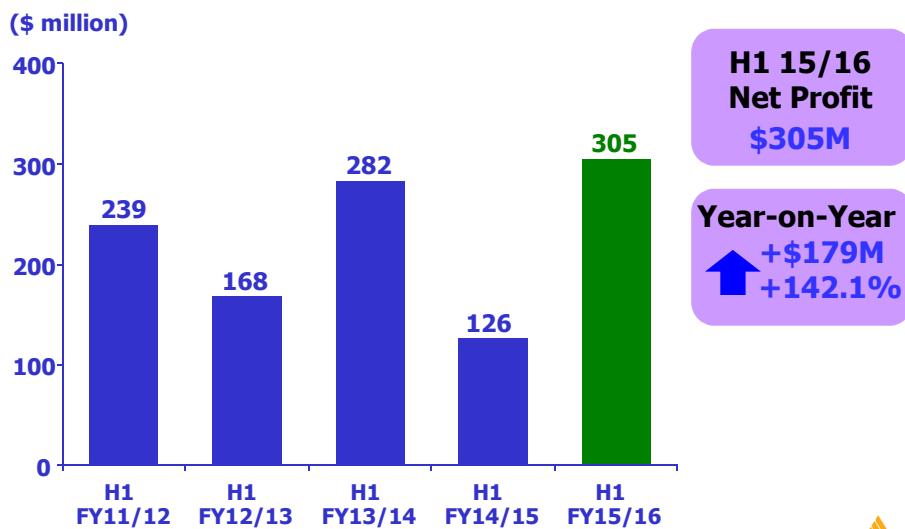
CONTRIBUTION TO GROUP OPERATING PROFIT – FY2015/16 (\$ million)

	<u>H1 15/16</u>	<u>H1 14/15</u>	<u>Change</u>	<u>% Change</u>
Singapore Airlines	206	183	+ 23	+ 12.6
SIA Engineering	48	37	+ 11	+ 29.7
SilkAir	26	5	+ 21	+ n.m.
SIA Cargo	(12)	(34)	+ 22	+ 64.7
Scout	(22)	(44)	+ 22	+ 50.0

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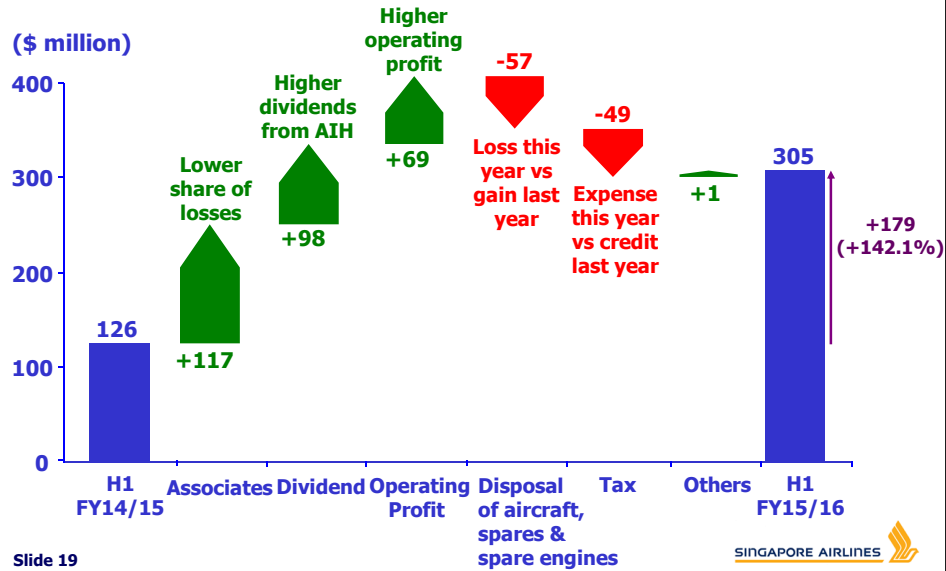
GROUP NET PROFIT – FY2015/16



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GROUP PROFIT ATTRIBUTABLE TO OWNERS OF PARENT – H1 FY2015/16



GROUP RESULTS – 1H FY2015/16

	<u>1H 1516</u>	<u>1H 1415</u>
EBITDAR Per Share (\$)	1.39	1.09
Earnings Per Share (¢)	26.1	10.7
Interim Dividend Per Share (¢)	10.0	5.0
	<u>At 30 Sep 15</u>	<u>At 31 Mar 15</u>
Net Asset Value Per Share (\$)	10.83	10.66

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