

SIA GROUP FINANCIAL RESULTS

**For Q3 FY2010-11
Ended 31 December 2010**

197200078R

PARENT AIRLINE COMPANY Q3 FY2010-2011 Results

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PARENT AIRLINE COMPANY Q3 2010-11

	<u>Q3</u> <u>2010-11</u>	<u>Q3</u> <u>2009-10</u>	<u>Better/</u> <u>(Worse)</u> <u>%</u>
Total Revenue (\$ M)	3,104.9	2,787.0	11.4
Total Expenditure (\$ M)	2,727.3	2,556.0	(6.7)
-- Fuel cost	938.5	815.0	(15.2)
-- Fuel hedging (gain)/loss	(14.2)	43.8	n.m
-- Non-fuel expenditure	1,803.0	1,697.2	(6.2)
Operating Profit (\$ M)	377.6	231.0	63.5
Operating Profit Margin (%)	12.2	8.3	3.9 pts

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PARENT AIRLINE COMPANY Q3 2010-11

	<u>Q3</u> <u>2010-11</u>	<u>Q3</u> <u>2009-10</u>	<u>Change</u> <u>%</u>
Available Seat-km (M)	27,814.1	26,814.0	+3.7
Revenue Passenger-km (M)	22,176.1	22,108.1	+0.3
Passenger Load Factor (%)	79.7	82.4	-2.7 pts

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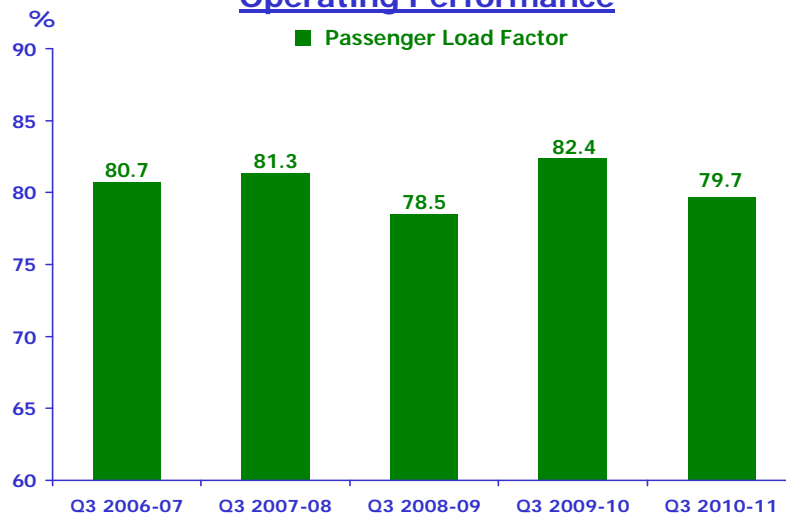
PARENT AIRLINE COMPANY Q3 2010-11

	<u>Q3</u> <u>2010-11</u>	<u>Q3</u> <u>2009-10</u>	<u>Change</u> <u>%</u>
Pax Yield – include fuel surcharge (¢/pkm)	12.1	10.5	+15.2
Passenger Unit Cost (¢/ask)	8.6	8.3	+ 3.6
Passenger Breakeven Load Factor (%)	71.1	79.0	- 7.9 pts
Passenger Load Factor Margin (%)	+8.6	+3.4	+5.2 pts

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PARENT AIRLINE COMPANY Q3 2010-11

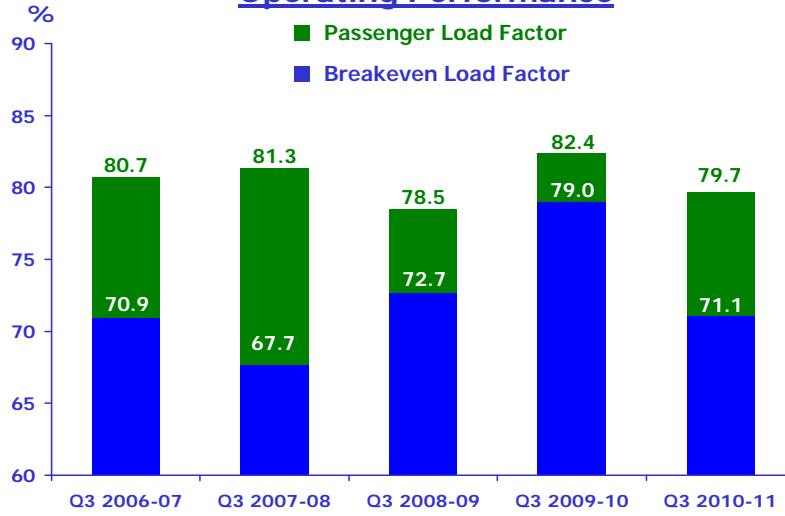
Operating Performance



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PARENT AIRLINE COMPANY Q3 2010-11

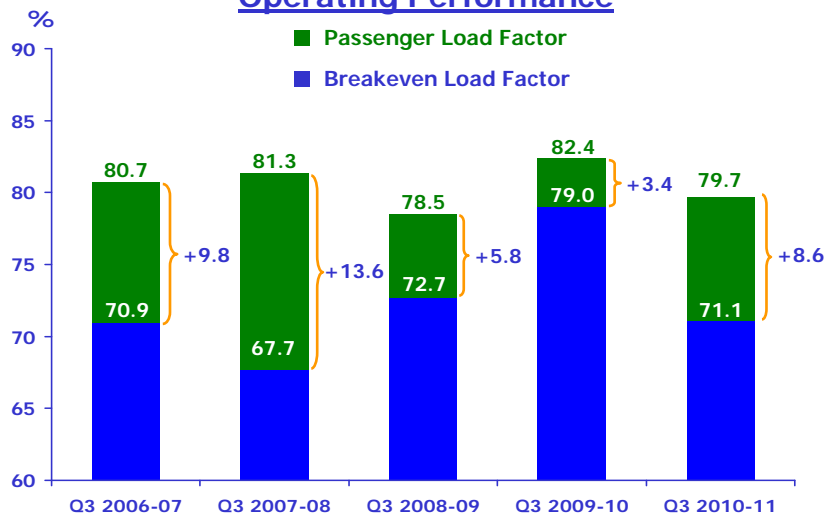
Operating Performance



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PARENT AIRLINE COMPANY Q3 2010-11

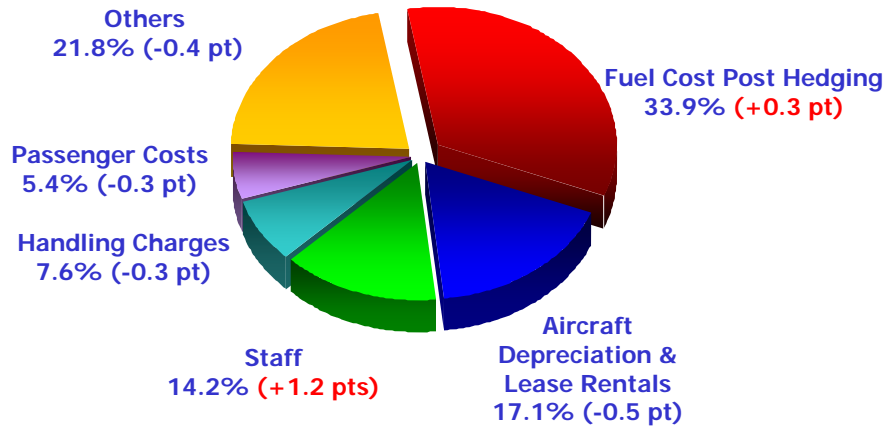
Operating Performance



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PARENT AIRLINE COMPANY Q3 2010-11

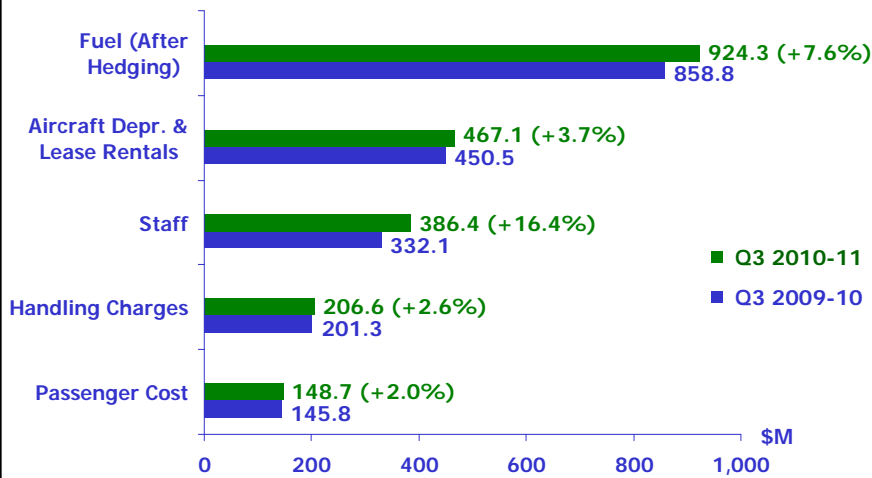
Cost Composition



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PARENT AIRLINE COMPANY Q3 2010-11

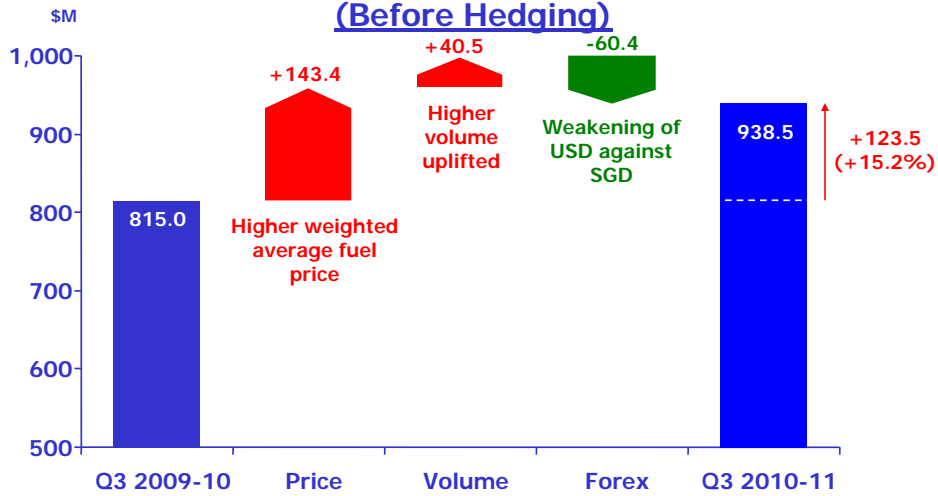
Top 5 Expenditure Breakdown



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PARENT AIRLINE COMPANY Q3 2010-11

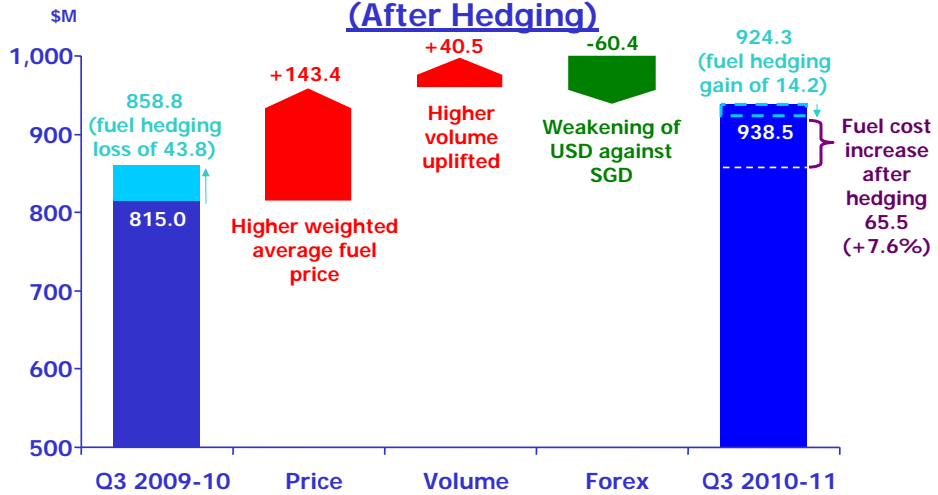
Composition of Increase in Fuel Cost (Before Hedging)



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PARENT AIRLINE COMPANY Q3 2010-11

Composition of Increase in Fuel Cost (After Hedging)

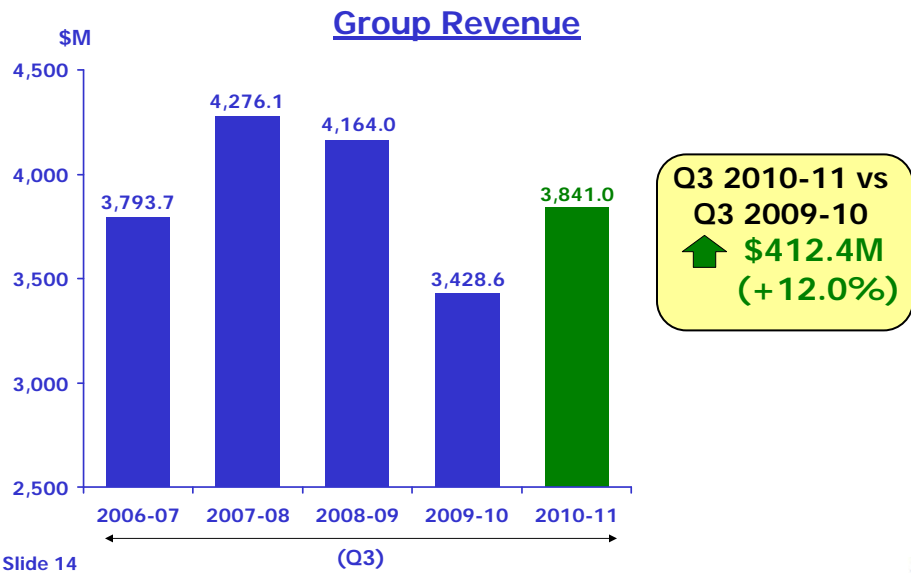


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THE GROUP Q3 FY2010-2011 Results

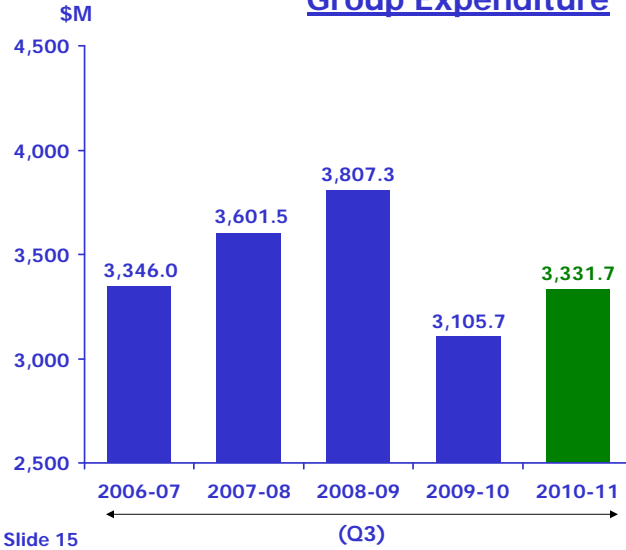
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SIA GROUP Q3 2010-11



SIA GROUP Q3 2010-11

Group Expenditure

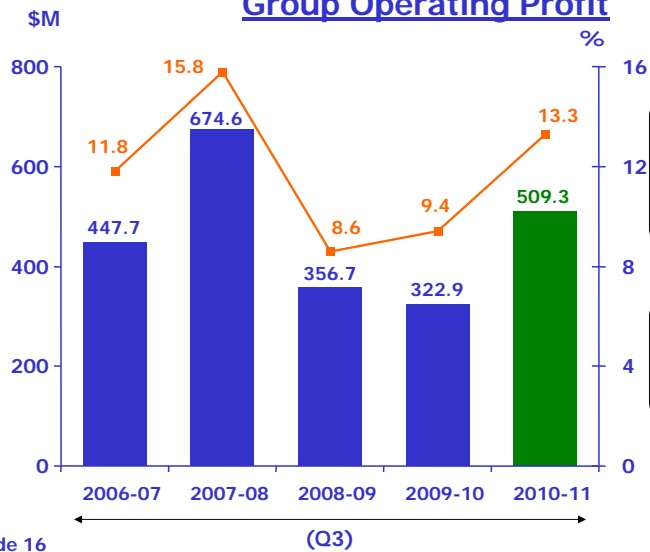


Q3 2010-11 vs
Q3 2009-10
 **\$226.0M**
(+7.3%)

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SIA GROUP Q3 2010-11

Group Operating Profit



Operating
Profit
 **\$186.4M**
(+57.7%)

Operating
Profit Margin
+3.9% pts

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SIA GROUP Q3 2010-11

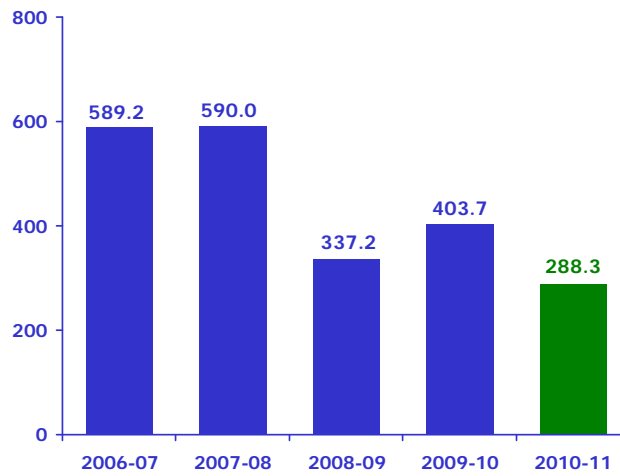
Group Operating Profit

	<u>Q3 2010-11</u> <u>(\$ M)</u>	<u>Q3 2009-10</u> <u>(\$ M)</u>	<u>Better/ (Worse)</u> <u>(\$ M)</u>
SIA	377.6	231.0	146.6
SIAEC	34.5	21.8	12.7
SIA Cargo	47.5	40.1	7.4
SilkAir	44.5	23.0	21.5
Others	5.2	7.0	(1.8)
Group Total	509.3	322.9	186.4

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SIA GROUP Q3 2010-11

Group Profit Attributable to Owners of the Parent

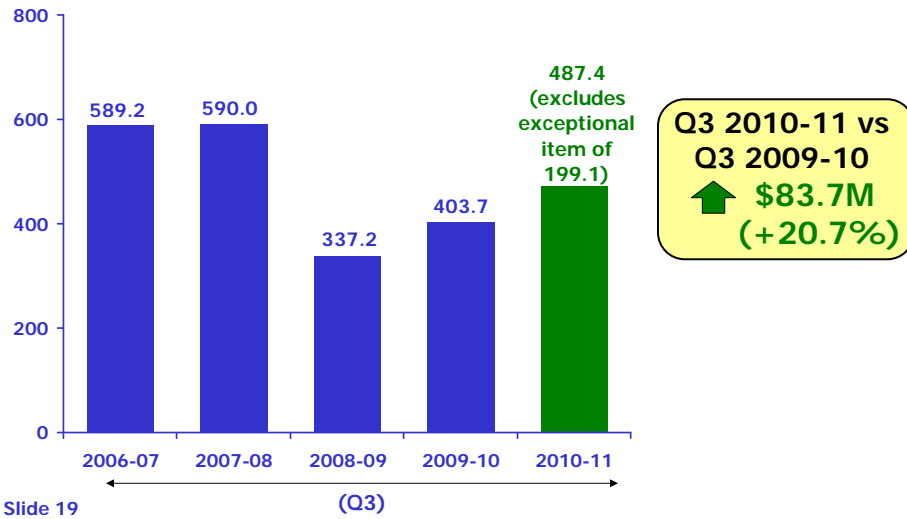


**Q3 2010-11 vs
Q3 2009-10**
 **\$115.4M**
(-28.6%)

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SIA GROUP Q3 2010-11

Group Profit Attributable to Owners of the Parent



Thank You