

OCTOBER 2016 OPERATING RESULTS

The operating results for October 2016 are given in the table below.

How Singapore Airlines performed in Oct-16			
	2016	2015	Change
SINGAPORE AIRLINES (PASSENGER)			
Capacity (M seat-km)	9,966.3	10,074.7	-1.1 %
Passenger-km (M)	7,714.6	7,960.8	-3.1 %
Passengers carried ('000)	1,580	1,602	-1.4 %
Passenger load factor (%)	77.4	79.0	-1.6 pts
<u>Load Factor by Route Region (%)</u>			
East Asia	76.3	76.4	-0.1 pt
Americas	76.5	79.2	-2.7 pts
Europe	75.5	78.0	-2.5 pts
South West Pacific	84.8	87.5	-2.7 pts
West Asia and Africa	71.5	72.1	-0.6 pt
SILKAIR (PASSENGER)			
Capacity (M seat-km)	821.1	771.7	6.4 %
Passenger-km (M)	552.3	524.6	5.3 %
Passengers carried ('000)	320	306	4.6 %
Passenger load factor (%)	67.3	68.0	-0.7 pt
<u>Load Factor by Route Region (%)</u>			
East Asia and Pacific	66.1	67.3	-1.2 pts
West Asia	71.0	70.1	0.9 pt
SCOOT (PASSENGER)			
Capacity (M seat-km)	1,336.3	789.4	69.3 %
Passenger-km (M)	1,003.4	672.8	49.1 %
Passengers carried ('000)	272	191	42.4 %
Passenger load factor (%)	75.1	85.2	-10.1 pts
TIGERAIR (PASSENGER)			
Capacity (M seat-km)	937.1	971.6	-3.6 %
Passenger-km (M)	740.9	775.8	-4.5 %
Passengers carried ('000)	407	414	-1.7 %
Passenger load factor (%)	79.1	79.8	-0.7 pt
SIA CARGO			
Capacity (M tonne-km)	946.2	895.5	5.7 %
Freight tonne-km (M)	626.6	582.0	7.7 %
Freight carried (M kg)	112.8	102.6	9.9 %
Cargo load factor (%)	66.2	65.0	1.2 pts
<u>Load Factor by Route Region (%)</u>			
East Asia	59.9	55.3	4.6 pts
Americas	65.2	61.7	3.5 pts
Europe	78.2	75.9	2.3 pts
South West Pacific	62.6	65.2	-2.6 pts
West Asia and Africa	65.9	70.8	-4.9 pts
GROUP AIRLINES (PASSENGER)			
Capacity (M seat-km)	13,060.8	12,607.4	3.6 %
Passenger-km (M)	10,011.2	9,934.0	0.8 %
Passengers carried ('000)	2,579	2,513	2.6 %
Passenger load factor (%)	76.7	78.8	-2.1 pts

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In October 2016, SIA Group passenger airlines' passenger carriage (measured in revenue passenger kilometres) increased by 0.8% compared to last year, trailing growth in capacity (measured in available seat kilometres) of 3.6%. Passenger load factor (PLF) fell 2.1 percentage points to 76.7%.

Singapore Airlines' PLF fell 1.6 percentage points to 77.4%. Passenger carriage fell 3.1% compared to last year, against a 1.1% decrease in capacity. PLF declined across all regions due to softer passenger demand. The competitive landscape remains challenging and promotional activities will continue in relevant markets.

SilkAir's systemwide passenger carriage increased by 5.3%, compared to a 6.4% increase in capacity. Consequently, PLF decreased by 0.7 percentage points to 67.3%. Growth in passenger carriage for East Asia and Pacific lagged behind capacity growth, resulting in a 1.2 percentage point decrease in PLF, while West Asia recorded a 0.9 percentage point increase in PLF. During the month, SilkAir introduced new services to Vientiane and Luang Prabang in Laos.

Scout's systemwide passenger carriage grew by 49.1% year-on-year. Capacity increased by 69.3% as the number of aircraft increased from eight to twelve. Consequently, PLF decreased by 10.1 percentage points to 75.1%. Scout commenced flights to Sapporo via Taipei and non-stop flights to Jaipur during the month. In addition, flights to Shenyang via Qingdao were replaced by flights to Dalian via Qingdao and non-stop flights to Shenyang in late October 2016.

Tigerair's systemwide passenger carriage declined 4.5% year-on-year compared to capacity contraction of 3.6%. Consequently, PLF decreased by 0.7 percentage points to 79.1%.

Cargo load factor (CLF) was 1.2 percentage points higher as cargo traffic (measured in freight-tonnes-kilometres) grew 7.7% against capacity expansion of 5.7%. CLF improved for East Asia, Americas and Europe route regions, while South West Pacific and West Asia and Africa route regions registered declines in CLF as demand did not keep pace with capacity changes.

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